

IDENTITY VERIFICATION REQUIREMENTS

Due to the increasing number of identity theft cases related to tax returns, IRS and the State Tax Agencies have requested the assistance of tax preparers in minimizing this threat. Effective for the 2016 tax filing year we need to verify everyone's identity by obtaining a copy of each taxpayer's driver's license. The information and picture must be clear and legible. Please provide us with a copy of each driver's license with your organizer or stop by our office and we will be happy to make a copy for you. Thank you for your understanding.